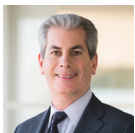


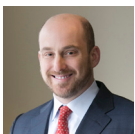
# GLOBAL PUBLIC COMPANY ACADEMY

The Global Public Company Academy is a series of webinars designed to provide those who work with public companies (in-house counsel, directors, and executives) with comprehensive advice on matters relating to capital markets transactions; federal securities laws compliance; corporate governance; environmental, social, and governance (ESG) criteria; stakeholder engagement; executive, equity, and director compensation; and the ever-changing responsibilities of board members, as well as relevant litigation developments impacting public companies and companies intending to go public. The webinars bring together Morgan Lewis's securities, corporate governance, executive compensation, and litigation lawyers to cover updates on current developments impacting public companies.

## PRIMARY CONTACTS



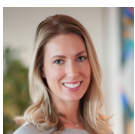
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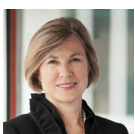
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## WHO SHOULD ATTEND?

This program is a good fit not only for legal, accounting, human resources, and corporate governance and compliance professionals at publicly held companies, but also others, including board members, who deal with or advise public companies or are otherwise subject to, or are involved in reviewing, public disclosure documents for these companies.

## ABOUT THE SESSIONS

Each session in the Global Public Company Academy is self-contained so that you can pick topics of particular interest or relevance, or attend the entire series. The program is geared toward learning in an efficient and convenient format.\*

\*CLE credit in CA, IL, NY, PA, TX, and VA is currently pending approval. Credit in CT, FL, and NJ is pending approval via reciprocity.

# 2021 CURRICULUM

## First Semester

### February 10

9:00 am PT | 12:00 pm ET

**Navigating ESG Issues for Public Companies**

### February 24

9:00 am PT | 12:00 pm ET

**2021 Proxy Season: A Recap of 2020 and Trends to Watch**

### March 17

9:00 am PT | 12:00 pm ET

**Cybersecurity and Related Developments**

### March 24

9:00 am PT | 12:00 pm ET

**Raising Capital as a Public Company: From PIPE to CMPO**

### April 14

9:00 am PT | 12:00 pm ET

**Recent Developments in Debt and Equity Offerings**

### May 12

9:00 am PT | 12:00 pm ET

**Securities Litigation and Employee Benefits Updates**

### June 9

9:00 am PT | 12:00 pm ET

**Going Public Through a SPAC: Current Issues for SPAC Sponsors and Private Companies**

### July 28

9:00 am PT | 12:00 pm ET

**2021 Annual Meeting Post-Mortem: A Recap of Trends and Corporate Governance**

Stay tuned for the second semester of the 2021 Global Public Company Academy.

#### Topics will include:

- Planning for the 2021 Proxy Season
- US Disclosure and Reporting Updates
- Shareholder Activism Defense
- Inadvertent Investment Company and PFIC Issues in Foreign Capital Market Transactions

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