



Morgan Lewis

**ADVANCED TOPICS IN
HEDGE FUND PRACTICES
CONFERENCE**

Manager and Investor Perspectives

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Investing in Distressed Assets

Speakers



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Investing in Distressed Real Estate Assets

Current State of the Real Estate Market

Central Business District Office-Building Case Study

General Considerations:

- Restructuring promissory notes and other loan modifications
- Forebearance agreements
- Notices of default
- Enforcement proceedings generally (real property vs. UCC Foreclosure)
- Proceedings under guarantees
- Conveyances in lieu of foreclosure (handing over the keys)
- Bankruptcy considerations
- Investment opportunities – buying distressed loans (“loan to own” opportunities)