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Before we begin: Morgan Lewis and Global Technology

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21st Century Workplace	Cybersecurity, Privacy and Big Data	Medtech, Digital Health and Science
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NOW. NORMAL. NEXT.

Morgan Lewis Coronavirus/COVID-19 Resources

HOW TO REOPEN, REBUILD, RESTRUCTURE, RECOVER

Morgan Lewis has the resources to help navigate important legal considerations in the wake of the coronavirus pandemic.

Visit us at: www.morganlewis.com/topics/coronavirus-covid-19-now-normal-next

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To help keep you on top of COVID-19 developments as they unfold, we also have launched a resource page.

Visit us at: www.morganlewis.com/topics/coronavirus-covid-19

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EFFECT OF COVID-19 ON THE FINTECH SECTOR

Sheryl Orr, Andrew Ray, and Mark Stein
May 28, 2020

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Effect of COVID-19 on the Fintech Sector

Today's Panelists



Sheryl Orr
Fintech Initiative
Co-leader

 sherylorr



Andrew Ray
Fintech Initiative
Co-leader

 andrewraydc

 AMRayEsq

 AMRayEsq

 AMRayEsq

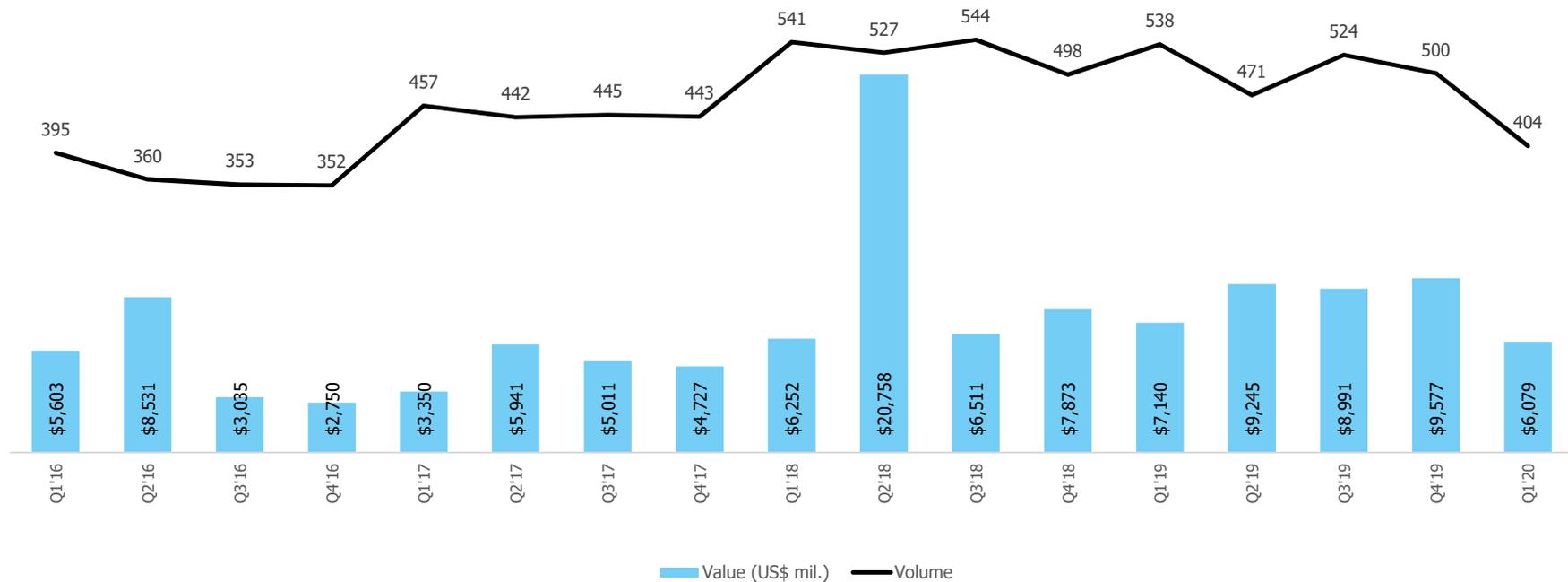


Mark Stein
Fintech Initiative
Co-leader

 markstein

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Global Fintech Funding 2016 – Q1 2020



Fintech Landscape Verticals

Securities / Investment Management

- Asset Management Technology
- Back-Middle Office Technology
- Data / Analytics / Research
- Infrastructure & Trading Technology
- Liquidity Pools
- Online Brokers / Trading / Custodians
- Robo Advisors / Digital Advice
- Wealth Management

Digital Lending / Banking

- Alternative Lending - Consumer, SME, Real Estate
- Bank Payment Solutions
- Consumer-Oriented Financial Services
- Enterprise Banking Tech
- Peer-to-Peer Lending
- Real Estate Tech / PropTech

Blockchain / Virtual Currency

- ETFs
- Miners
- Exchanges
- Securities Ledgers
- Sidechains
- Security Token Offerings
- Stablecoins
- Virtual Currency Wallets



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Payments

- Card-Based Payment Products
- Carrier Billing and NFC Infrastructure (Telecom)
- E-Rewards / Loyalty
- Financial Institutions
- International Money Transfer
- Online / Mobile Payments
- Merchant Services
- Networks / Associations
- Transactions Security
- Wallets

Insurtech

- Core Software (e.g. Claims Management)
- Data and Analytics
- Sales and Distribution

Financial Management Solutions

- Accounting Support
- Enterprise Resource Planning
- Financial Planning

Healthcare Fintech

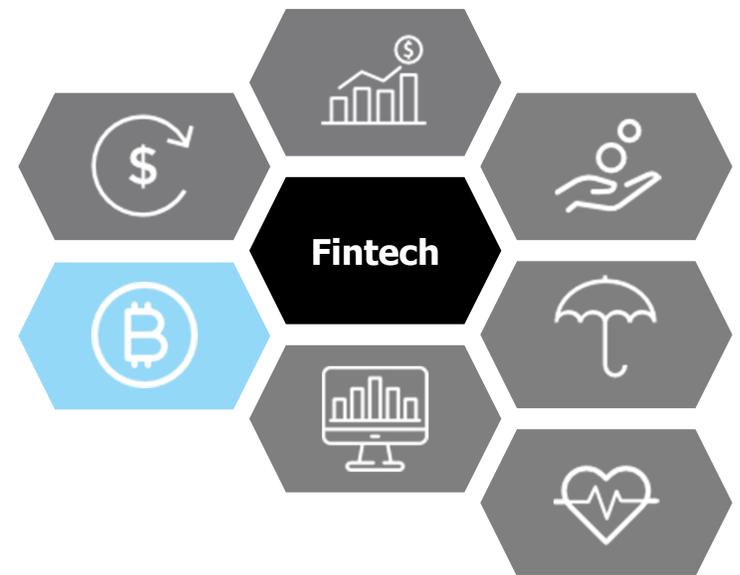
- Benefits Procurement and Management
- Health Insurance Sales & Distribution
- Patient Care Administration (e.g. RCM)

Sources: Financial Technology Partners; CB Insights; Morgan Lewis

Blockchain and Virtual Currency Overview

BLOCKCHAIN / VIRTUAL CURRENCY

- ETFs
- Miners
- Exchanges
- Securities Ledgers
- Sidechains
- Security Token Offerings
- Stablecoins
- Virtual Currency Wallets



Payments Overview

PAYMENTS

- Card-Based Payment Products
- Carrier Billing and NFC Infrastructure (Telecom)
- E-Rewards / Loyalty
- Financial Institutions
- International Money Transfer
- Online / Mobile Payments
- Merchant Services
- Networks / Associations
- Transactions Security
- Wallets

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Financial Management, Insurtech and Healthcare Fintech Overview

FINANCIAL MANAGEMENT SOLUTIONS

- Accounting Support
- Enterprise Resource Planning
- Financial Planning

INSURTECH

- Core Software (e.g. Claims Management)
- Data and Analytics
- Sales and Distribution

HEALTHCARE FINTECH

- Benefits Procurement and Management
- Health Insurance Sales & Distribution
- Patient Care Administration (e.g. RCM)



Securities and Investment Management Overview

SECURITIES / INVESTMENT MANAGEMENT (IM)

- Asset Management Technology
- Back-Middle Office Technology
- Data / Analytics / Research
- Infrastructure & Trading Technology
- Liquidity Pools
- Online Brokers / Trading / Custodians
- Robo Advisors / Digital Advice
- Wealth Management



Banking Overview

DIGITAL BANKING & LENDING

- Alternative Lending - Consumer, SME, Real Estate
- Bank Payment Solutions
- Consumer-Oriented Financial Services
- Enterprise Banking Tech
- Peer-to-Peer Lending
- Real Estate Tech / PropTech



Now. Normal. Next.



Any Questions?

Please submit your questions to Sheryl, Mark and Andy using the Q&A tool found on the right side of your screen, or reach out to them through social media or email.



Sheryl Orr

Fintech Initiative
Co-leader

sheryl.orr@morganlewis.com

 sherylorr



Andrew Ray

Fintech Initiative
Co-leader

andrew.ray@morganlewis.com

 andrewraydc

 AMRayEsq

 AMRayEsq

 AMRayEsq



Mark Stein

Fintech Initiative
Co-leader

Mark.stein@morganlewis.com

 markstein



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Asia Pacific North America

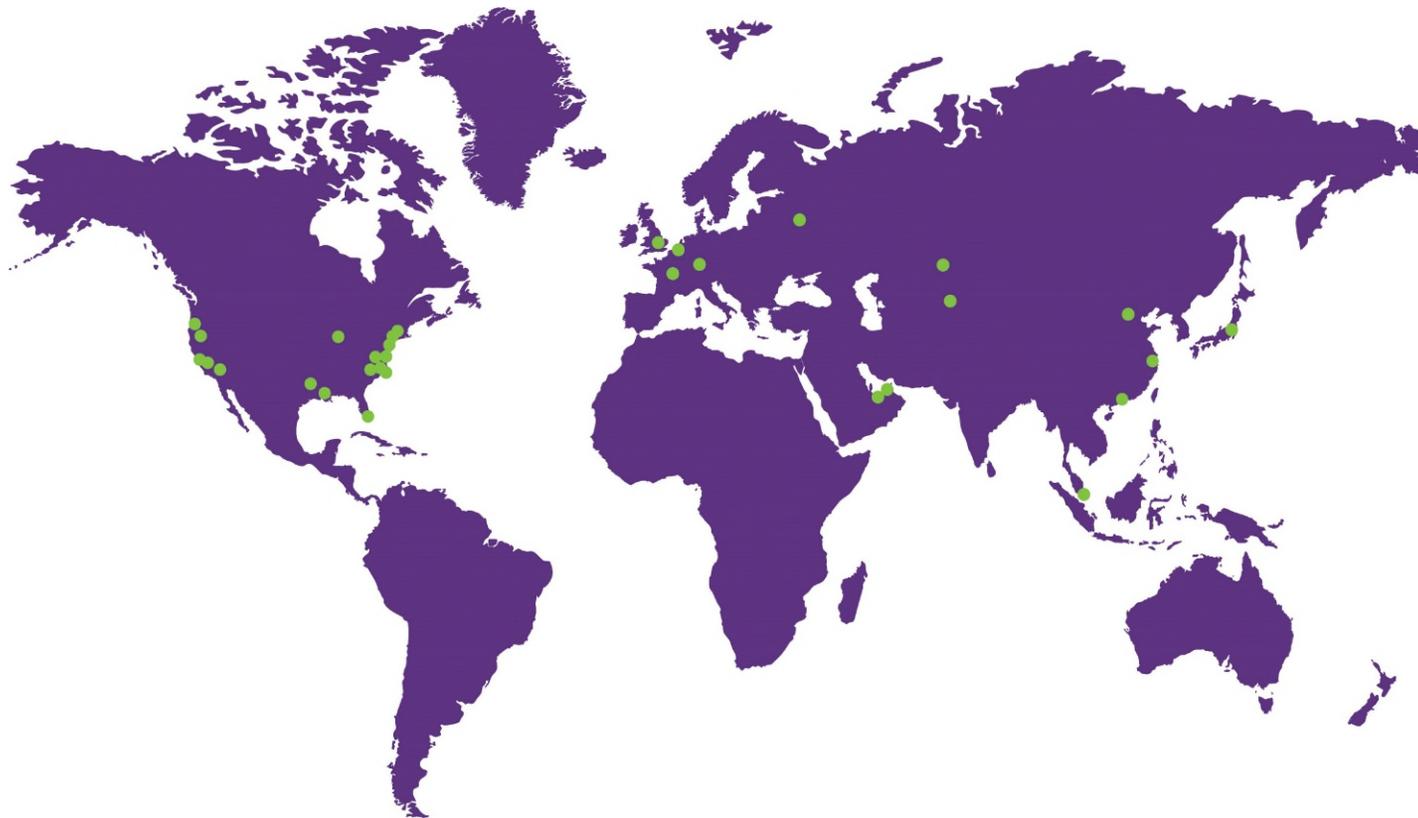
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